



# Funding Programmes 2024 from Lloyds Bank Foudnation– an overview

## Online Funding Fair – Community Matters

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Lloyds Bank Foundation for England & Wales



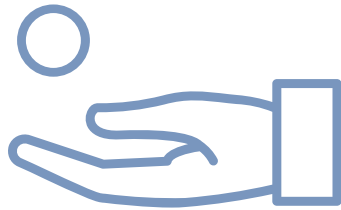
We're an independent charitable foundation funded by Lloyds Banking Group. We work in partnership with small and local charities, people and communities, changing lives and working towards a more just and compassionate society.

The needs and aspirations of people drive our work. We strengthen the small and local charities that support them and the communities they live in, and advocate for a better future.

Through unrestricted funding, support to develop, and influencing policy and practice we help small and local charities thrive, communities grow stronger, and people overcome complex issues and barriers so they can transform their lives.

# Lloyds Bank Foundation for England and Wales

- Established in 1985; One of 4 Foundations supported by the Bank
- Our work spans grant funding, capacity building, work on policy and influencing, and wider development work as we will describe today



We fund



We develop



We influence

# Why small charities?



97% of the sector

Most charities have an income under £1m



20% of income

The 97% of charities with an income under £1m attract less than 20% of the sector's total income



5.6 volunteers for every £10,000 of income

Compared to 0.2 volunteers for every £10k of income in the largest charities

# Programmes



**Specialist**



**Racial Equity**



**Deaf and Disable People's  
Fund**

1 We'll provide unrestricted funding and support to charities that are...

...providing specialist support to people facing complex issues

**50%**  
of our funding

...led by, and working for Black, Asian and minority ethnic communities

**25%**  
of our funding

...led by, and working for D/deaf and disabled people.

**25%**  
of our funding

# Organisational Capacity Building



Upskill leaders and Boards



Build long-term resilience



Increase the impact of  
funding

# Specialist Programme

- Refugees and Asylum Seekers
- Domestic Abuse
- Sexual Abuse
- Offending
- Trafficking
- Homelessness
- Addictions
- Care Leavers



# Eligibility criteria



Are a charity in **England and Wales**.



Have at least **3 unrelated trustees**.



Working with **people aged 17+**.



Trustees, CEO and Senior Managers must **not live at the same address**.



**Requirements specific to programmes**  
e.g. **DDPO 50% of staff and 75% of your trustees** must be d/Deaf and/or Disabled. RE – Board representative of community they serve

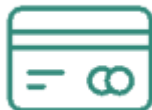
# Eligibility criteria, continued



Registered charities with  
**published accounts.**



Income between  
**£25,000–£500,000.**



Own bank account.

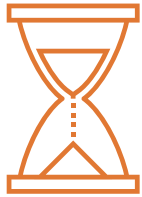


Have a **Safeguarding Policy and Public Liability Insurance.**



Specific requirements if you have a an active grant with us, it must end before within certain period.

# Programme Fit



## In depth

- Crisis support +
- long term support



## Person Centred

- Relationships with other providers
- Track progress



## Personal Plans

- Agree priorities
- Keep records

Meet specific requirements from programmes i.e. Specialist, Racial Equity or Deaf and Disabled People's Fund

# Racial Equity

Programme will open for applications on 27 March 2024

The programme is aimed at registered charities and CICs which are led by and working with people who are experiencing economic inequity because of their race or ethnicity

We will be holding a live webinar on 24 April 2024 to talk through the eligibility, programme, shortlisting and prioritising criteria for this programme and answer any questions live. You can learn more at [lloydsbankfoundation.org.uk](https://lloydsbankfoundation.org.uk)

# Development Themes

- Excellent Leadership
  - Stronger Governance
  - Skilled Staff and Volunteers
  - Clear Strategy and Planning
  - Effective Services
- Robust Systems and Processes
  - Systematic Monitoring and Evaluation
  - Sustainable Financer and Fundraising
  - Effective Communications, Marketing and Influencing

# Questions?

**For more information please**

**Visit**

**[www.lloydsbankfoundation.org.uk](http://www.lloydsbankfoundation.org.uk)**

**And/or subscribe to our newsletter using the link at the bottom of the  
home page**

LLOYDS BANK  
FOUNDATION  
England & Wales




# Thank you

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